Index Performance

Global Indices

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,625.59	-32.14	-0.13%
S&P 500	2,805.37	-13.09	-0.46%
FTSE 100	7,194.19	-2.10	-0.03%
DAX	11,419.04	-0.44	-0.01%
Nikkei 225	21,047.50	-331.23	-1.55%
Nasdaq	7,643.38	-48.15	-0.63%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,445.05	-38.20	-0.33%
BSE Sensex	38,132.88	-100.53	-0.26%
Nifty Bank	30,019.80	137.65	0.46%
NIFTY Midcap 100	17,898.50	92.25	0.52%
NIFTY Smallcap 100	6,591.75	81.00	1.24%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	68.88	0.02	0.03%
EUR/INR	77.73	-0.21	-0.27%
GBP/INR	91.01	-0.18	-0.20%
JPY/INR	0.62	0.00	0.18%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Apr-2019	4,123	-27	-0.65%
Natural Gas Apr-2019	189	-2.7	-1.41%
Gold Apr-2019	32,004	-100	-0.31%
Silver May-2019	38,014	-305	-0.80%
Aluminium Mar-2019	150	1	0.67%
Copper Apr-2019	439	0.95	0.22%

Fund Flows

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	6,961.10	5,479.99	1,481.11
DII	3,987.85	3,852.93	134.92
F&O			
FII Index Fut	8,832.42	7,323.88	1,508.54
FII Index Opt	331,342.70	333,546.75	-2,204.05

Market Turnover: NSE

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	37,992.93	5,110.64	15.54%
F&O (INR cr)	1,720,336.52	549,181.40	46.89%
Total	1,758,329.45	554,292.04	45.93%

Market Volatility

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	15.15	0.47	3.20%
INDIA VIX	17.05	0.56	3.41%

10 yrs Gsec Yield

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.38%	-0.31	-0.04
India	7.33%	-0.35	-0.01

Nifty Supports

Nifty Supports	S3	S2	S1
Nifty	11242	11331	11394
Nifty Bank (NSEBANK)	29294	29537	29789

Nifty Resistance	R3	R2	R1
Nifty	11700	11636	11547
Nifty Bank (NSEBANK)	30778	30526	30283

News

Indian Equities: Market may see volatility on F&O expiry

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 77 points at the opening bell. Trading could be volatile as traders roll over positions in the F&O segment from the near month March 2019 series to April 2019 series. The March 2019 F&O contracts expire today, 28 March 2019.

*Overseas, shares in Asia declined on Thursday following an overnight slip on Wall Street after the closely-watched 10-year Treasury yield touched its lowest in more than a year. U.S. stocks on Wednesday bounced off session lows but finished in the red as sentiment remained sensitive to mounting signs of slowing global growth, reflected in falling bond yields on the heels of increasingly dovish central banks.

Corporate News

*Metroglobal: Board meeting is scheduled on March 30 to consider the proposal of buy-back of equity shares of the company.

*Unichem Laboratories: Company has received final Approval for its ANDA, Tadalafil tablets, 2.5 mg, 5 mg 10 mg and 20 mg from the United States Food and Drug Administration for a generic version of Eli Lilly's Cialis.

*Sheela Foam: Company's non-retail investors' portion in offer for sale issue oversubscribed by 2.5 times, receiving bids for 1,05,90,951 shares against OFS size of 42,33,764 shares.

*Tata Motors has become the first Indian automaker to cross the one-million-sales mark, beating Chinese giants Changan and SAIC, to be the world's 16th largest light vehicles company. Tata Motors sold 1.049 million units in 2018 as against 0.986 million units sold in 2017. Light vehicle sales include cars, utility vehicles, vans and small pickup trucks of up to 3.5 tonnes.

Indian Economy

*India's monsoon, crucial for Asia's third largest economy, is likely to be a robust and healthy one this year provided there isn't a surprise El Nino phenomenon, the top India Meteorological Department official said on Wednesday.

Monsoon rains, the lifeblood for India's farm-dependent $2.6 trillion economy, arrive on the southern tip of Kerala state around June 1 and retreat from the desert state of Rajasthan by September.

Global Economy

*British Prime Minister Theresa May failed to sway hardline opponents of her European Union divorce deal on Wednesday with an offer to quit, but parliament's bid to agree an alternative fell short, leaving the Brexit process as deadlocked as ever.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	30019.80	137.65	0.46%	NIFTY ENERGY	16330.10	-211.25	-1.28%
NIFTY IT	15339.40	-17.20	-0.11%	NIFTY PHARMA	9148.80	-96.20	-1.04%
NIFTY METAL	2982.10	1.50	0.05%	NIFTY MNC	13097.80	12.30	0.09%
NIFTY AUTO	8215.35	-71.90	-0.87%	NIFTY PSU BANK	3229.40	50.45	1.59%
NIFTY FMCG	29891.35	-66.45	-0.22%	NIFTY SERV SECTOR	15919.20	-5.20	-0.03%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
YES Bank Ltd.	268.45	14.75	5.81%	Hind. Petrol	269.2	-7.9	-2.83%
IndusInd Bank	1,804.25	89.60	5.23%	NTPC	137	-3.80	-2.70%
Indiabulls Housing F	750.40	20.70	2.84%	Eicher Motors	20974.15	-407.85	-1.91%
JSW Steel	287.50	6.15	2.19%	Tata Motors Ltd.	169.85	-3.25	-1.88%
SBI	308.80	5.30	1.75%	Bharti Airtel	322.5	-5.30	-1.62%

Indian ADR Stocks

Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.73	-0.09	-0.83%	HDFC Bank ADR	114.21	-0.74	-0.64%
Tata Motors ADR	12.17	-0.37	-2.95%	ICICI Bank ADR	11.25	0.01	0.09%

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	439.68	449.72	457.28	467.32	474.88	484.92	492.48
INFRATEL	Bharti Infratel Limited	305.17	308.13	312.57	315.53	319.97	322.93	327.37
TCS	Tata Consultancy Services Limited	1,914.23	1,937.62	1,951.23	1,974.62	1,988.23	2,011.62	2,025.23
ASIANPAINT	Asian Paints Limited	1,424.23	1,443.87	1,457.68	1,477.32	1,491.13	1,510.77	1,524.58
INFY	Infosys Limited	721.45	724.30	726.60	729.45	731.75	734.60	736.90
TITAN	Titan Company Limited	1,091.07	1,098.53	1,110.07	1,117.53	1,129.07	1,136.53	1,148.07
UPL	UPL Limited	874.98	884.77	892.38	902.17	909.78	919.57	927.18
YESBANK	Yes Bank Limited	246.10	251.10	259.85	264.85	273.60	278.60	287.35
ICICIBANK	ICICI Bank Limited	380.65	385.40	388.95	393.70	397.25	402.00	405.55
DRREDDY	Dr. Reddy's Laboratories Limited	2,664.17	2,704.13	2,734.07	2,774.03	2,803.97	2,843.93	2,873.87
ULTRACEMCO	UltraTech Cement Limited	3,737.07	3,808.53	3,854.27	3,925.73	3,971.47	4,042.93	4,088.67
WIPRO	Wipro Limited	250.75	252.25	253.40	254.90	256.05	257.55	258.70
IBULHSGFIN	Indiabulls Housing Finance Limited	705.35	718.20	734.10	746.95	762.85	775.70	791.60
ITC	ITC Limited	285.53	288.57	290.63	293.67	295.73	298.77	300.83
IOC	Indian Oil Corporation Limited	156.50	158.45	159.80	161.75	163.10	165.05	166.40
KOTAKBANK	Kotak Mahindra Bank Limited	1,276.52	1,300.78	1,315.37	1,339.63	1,354.22	1,378.48	1,393.07
HINDPETRO	Hindustan Petroleum Corporation Limited	257.50	262.95	266.10	271.55	274.70	280.15	283.30
TECHM	Tech Mahindra Limited	748.33	754.97	759.73	766.37	771.13	777.77	782.53
HDFCBANK	HDFCBANK	2,228.35	2,253.70	2,277.35	2,302.70	2,326.35	2,351.70	2,375.35
ONGC	Oil & Natural Gas Corporation Limited	154.03	155.77	157.93	159.67	161.83	163.57	165.73
HINDUNILVR	Hindustan Unilever Limited	1,631.93	1,653.47	1,664.73	1,686.27	1,697.53	1,719.07	1,730.33
LT	Larsen & Toubro Limited	1,327.12	1,345.13	1,355.07	1,373.08	1,383.02	1,401.03	1,410.97
AXISBANK	Axis Bank Limited	740.08	747.97	754.23	762.12	768.38	776.27	782.53
HDFC	Housing Development Finance Corporation Limited	1,840.73	1,873.37	1,893.73	1,926.37	1,946.73	1,979.37	1,999.73
NTPC	NTPC Limited	130.47	133.33	135.17	138.03	139.87	142.73	144.57
HCLTECH	HCL Technologies Limited	986.53	1,003.27	1,022.88	1,039.62	1,059.23	1,075.97	1,095.58
INDUSINDBK	IndusInd Bank Limited	1,656.90	1,688.50	1,750.25	1,781.85	1,843.60	1,875.20	1,936.95
RELIANCE	Reliance Industries Limited	1,301.15	1,322.70	1,334.85	1,356.40	1,368.55	1,390.10	1,402.25
BAJAJ-AUTO	Bajaj Auto Limited	2,913.33	2,931.67	2,958.33	2,976.67	3,003.33	3,021.67	3,048.33
BAJFINANCE	Bajaj Finance Limited	2,830.63	2,881.57	2,912.28	2,963.22	2,993.93	3,044.87	3,075.58
ZEEL	Zee Entertainment Enterprises Limited	411.67	415.38	420.77	424.48	429.87	433.58	438.97
CIPLA	Cipla Limited	512.15	518.10	521.70	527.65	531.25	537.20	540.80
BAJAJFINSV	Bajaj Finserv Limited	6,793.42	6,872.38	6,921.07	7,000.03	7,048.72	7,127.68	7,176.37
SBIN	State Bank of India	298.12	301.23	304.62	307.73	311.12	314.23	317.62
ADANIPORTS	ADANIPORTS	355.57	359.88	363.07	367.38	370.57	374.88	378.07
COALINDIA	Coal India Limited	228.17	230.88	232.67	235.38	237.17	239.88	241.67
GRASIM	Grasim Industries Limited	799.87	812.43	819.27	831.83	838.67	851.23	858.07
BHARTIARTL	Bharti Airtel Limited	304.40	312.40	317.00	325.00	329.60	337.60	342.20
POWERGRID	Power Grid Corporation of India Limited	190.97	194.73	197.17	200.93	203.37	207.13	209.57
MARUTI	Maruti Suzuki India Limited	6,316.70	6,408.35	6,456.70	6,548.35	6,596.70	6,688.35	6,736.70
TATAMOTORS	Tata Motors Limited	161.75	165.45	167.60	171.30	173.45	177.15	179.30
BPCL	Bharat Petroleum Corporation Limited	366.83	372.07	375.53	380.77	384.23	389.47	392.93
GAIL	GAIL (India) Limited	344.75	349.60	352.30	357.15	359.85	364.70	367.40
HEROMOTOCO	Hero MotoCorp Limited	2,458.57	2,496.78	2,517.57	2,555.78	2,576.57	2,614.78	2,635.57
HINDALCO	Hindalco Industries Limited	201.30	204.00	205.45	208.15	209.60	212.30	213.75
M&M	Mahindra & Mahindra Limited	640.05	649.30	654.15	663.40	668.25	677.50	682.35
VEDL	Vedanta Limited	169.13	171.27	172.98	175.12	176.83	178.97	180.68
TATASTEEL	Tata Steel Limited	500.42	506.73	510.37	516.68	520.32	526.63	530.27
JSWSTEEL	JSW Steel Limited	274.27	277.88	282.02	285.63	289.77	293.38	297.52
EICHERMOT	Eicher Motors Limited	20,128.75	20,492.20	20,758.10	21,121.55	21,387.45	21,750.90	22,016.80

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